

2008-2009 Utica College Income Verification Form

Your application was selected for review in a process called "Verification." In this process we will be comparing information from your application with signed copies of 2007 Federal Tax Forms, W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you may need to make corrections on your Student Aid Report (SAR), or we may send corrections electronically, to have your information reprocessed. **Please complete this verification as soon as possible, so that your financial aid will not be delayed.** Your financial aid administrator will help you.

Please complete and return to:

Utica College, Student Financial Services, 1600 Burrstone Road, Utica, NY 13502

**(Parental information is not required for Independent students
As determined by questions 48 through 55 on the FAFSA)**

Student's Name _____

Utica College ID Number _____

Social Security Number _____

Date of Birth _____

Household Information (Dependent) List the people in your parents' household; include:

- your parents and yourself, even if you don't live with your parents,
- your parents' other children (do NOT include foster children), if (a) your parents provide more than half of their support or (b) the children would be required to provide parental information when applying for Federal Student Aid,
- and other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Also write the name of the college for any of these household members who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program (**do not provide college information for parents**). If you need more space, attach a separate page.

Household Information (Independent) List the people in your household; include:

- yourself (and your spouse, if you have one), and
- your children (do NOT include foster children), if (a) you provide more than half of their support, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Also write the name of the college for any of these household members who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
You, the student applicant		Self	Utica College

****Please complete and sign the reverse side****

****If taxes were filed or will be filed, please do NOT complete this non-tax section****

Student Federal Non-Tax Statement

I have **NOT** filed **and am not required** to file a 2007 U.S. Income Tax Return 1040/1040A/1040EZ. All information on the financial aid forms and the Student Aid Report, which will be used to calculate my federal and college aid award is complete and correct.

Student's Signature _____ Date _____

Parent Federal Non-Tax Statement

I have **NOT** filed **and am not required** to file a 2007 U.S. Income Tax Return 1040/1040A/1040EZ. All information on the financial aid forms and the Student Aid Report, which will be used to calculate my child's federal and college aid award, is complete and correct.

Parent(s) Signature _____ Date _____

_____ Date _____

(Parental Information is not required for Independent students as determined by questions 48 – 55 on the FAFSA)

Calendar Year 2007

STUDENT/SPOUSE Information

PARENT(S) Information

Report Annual Amounts	WORKSHEET A	Report Annual Amounts
\$	Earned income credit from IRS Form 1040-line 66a, 1040A-line 40a, 1040EZ-line 8a.	\$
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parents column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$

Report Annual Amounts	WORKSHEET B	Report Annual Amounts
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 –total of lines 28 + line 32 or 1040A-line 17	\$
\$	Child support you received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
\$	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 17 (non-farmers only)	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79.) Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, (e.g. cafeteria plans).	\$
\$	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$ N/A

Report Annual Amounts	WORKSHEET C	Report Annual Amounts
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31	\$
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$

Certification - I/we certify that all information reported to qualify for Federal student aid is complete and correct.

Student's Signature _____ Date _____
 Parent Signature _____ Date _____